

TURNS DMO WEBSITE VISITORS INTO REAL WORLD CUSTOMERS

JackRabbit

Is a lodging search engine to facilitate fast, efficient consumer search for accommodation while navigating DMO websites and....

....aligns with the preference of both the consumer and the lodging to transact directly -- with no middleman

JackRabbit is dedicated to the direct booking channel

100% of the bookings we facilitate are customer-direct with their chosen lodging supplier — JackRabbit is the only system hosted on DMO consumer sites that operates on this principle.

"It's about the Consumer..."

HOW IT WORKS

81% of room nights in the past year were booked through direct channels compared to only 19% through third party channels. JackRabbit aligns perfectly with this consumer preference to book direct with their selected lodging supplier. AH&LA and STR Study, January, 2012



View Results





Enter Dates

Direct Bookings to Grow Faster & Gain Market Share over OTAs in Future

- Featured Article: HotelMarketing.com
 "OTAs under pressure as travelers book directly"
- <u>Hotels Pushing for Direct Bookings</u> During recession years of 2009-2011, major online travel agencies (OTAs) stole some market share from hotel supplier direct bookings, but PhoCusWright sees that changing in the next couple of years as the hotel industry pushes to reach travelers directly.
- <u>Direct Bookings Projected to Grow Faster</u> Most of online growth is coming from bookings made through airlines and hotels directly. *Direct bookings are expected to grow 14% versus 6% growth for 3rd party online travel agencies (133% more) over the next 2-3 years.*

Source: HotelMarketing.com / PhoCusWright Study - November 14, 2012



CONSUMERS DEMAND SEARCH EFFICIENCY

		110	
FEATURE	2011	1	
Able to immediately check lowest rates	84%		Park
Easy to use booking feature	74	11	
Photos of rooms/facilities	72		
Destination maps	66	10	
Ability to enter coupons for savings	65		
Scheduling activities in advance	62	and	
Email notification of specials	46	The same of the same of	
User-generated reviews	46		
Ability to share photos with others	10		

*Source: Ypartnership / Harrison Group 2011 Portrait of American Travelers



DMO WEBSITE VISITOR RESEARCH

Comparison Shopping, Activities and Accommodations Top the List

Travel actions taken and decisions influenced by a destination website



Base: DMO users

Source: PhoCusWright's Destination Marketing: Understanding the Role and Impact of Destination Marketers



JackRabbit vs. 3rd Party Engine Technology











No inventory management needed into JackRabbit by your lodging partners















100% of lodgings participate in JackRabbit search results & technology

Inventory management is required into an OTA booking engine system by your lodging partners



























OTA Inventory management creates additional work and greatly reduces lodging

participation level



JackRabbit Credentials

- Hosted on 220+ DMO/lodging association websites (including 18 in Canada) -- the largest solution provider in N. America
- 25,000+ lodgings in JackRabbit network
- Recently expanded into the Caribbean
- Interfaces with 200+ res systems for rate and availability data to display on search results pages...the system aggregates and stores over 1million room rates and availabilities daily

JACKRABBIT CORPORATE HOTEL CHAIN PARTNERS

Current Hotel Chain Partners in JackRabbit Network

InterContinental Hotel Group

Candlewood Suites Crown Plaza Holiday Inn Holiday Inn Express Hotel Indigo Intercontinental Hotels & Resorts Staybridge Suites

Carlson Hotels Worldwide

Country Inn & Suites Park Inn Park Plaza hotels & Resorts Radisson Hotels & Resorts Regent Hotels & Resorts

Marriott

Courtyard Fairfield Inn Marriott Hotels & Resorts Marriott Conference Centers Marriott ExecuStay Marriott Ex. Apartments Marriott Hotels & Resorts Marriott Vacation Club Int'l Renaissance Hotels/Resorts Residence Inn SpringHill Suites The Ritz-Carlton TownePlace Suites

Hilton Hotels

Conrad Hotels Doubletree **Embassy Suites Hotels** Hampton Inn Hampton Inns & Suites Hilton Garden Inn Hilton Hotels Homewood Suites by Hilton

Drury Inn & Suites

Drury Inn Pear Tree Inn Drury Plaza Hotel **Drury Suites** Drury Lodge

Wyndham Worldwide

Amerhost Inn Baymont Inn & Suites Days Inn Hawthorn Suites Howard Johnson Knights Inn Microtel Inn & Suites Ramada Super 8 Travelodge Wingate by Wyndham Wyndham Hotels & Resorts

Hyatt Hotels & Resorts

AmeriSuites Andaz **Grand Hyatt Hotels** Hyatt Place Hyatt Regency Hotels Hyatt Resorts Hyatt Summerfield Suites Hvatt Vacation Club Park Hyatt Hotels

Starwood Hotels & Resorts

aloft element Four Points® by Sheraton Le Méridien Sheraton Hotels & Resorts St. Regis® Hotels & Resorts The Luxury Collection W Hotels Westin Hotels & Resorts

Choice Hotels International

Ascend Collection Cambria Suites Clarion Comfort Inn Comfort Suites Econo Lodge MainStay Suites Quality Inn Rodeway Inn Sleep Inn Suburban Extended Stay Hotel America's Best Value Inns

American International

Best Western International

Coast Hotels & Resorts

Delta Hotels & Resorts

Four Seasons

Fairmont Hotels & Resorts

La Quinta Inn & Suites

Magnuson Hotels

Motel 6

Red Roof Inn

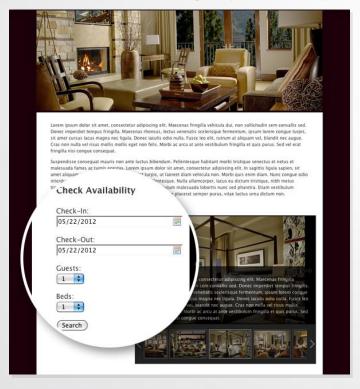
Red Lion Hotels



JACKRABBIT FREE RESERVATION ENGINE

JReS 🖄

The Free Online Reservation Engine by JackRabbit Systems





In an 80 market study, 42% of lodgings did not have an online res system

JRes developed and offered free to lodgings without an online booking capability

Small lodgings can now realize the benefit of online bookings thru their DMO's partnership with JackRabbit



JACKRABBIT EXTENSIONS

An online experience that expands beyond websites. We allow the DMO to touch visitors at every point in their journey



Planning their trip

Booking their room

Navigating their destination



JACKRABBIT FACEBOOK APP



Embed JackRabbit on your Facebook page

Visitors can "Like" properties to share rates and availability with their friends

Leverage follower base to promote lodgings and activities in your market



JACKRABBIT MOBILE



- Instant price shopping
- Click to call lodgings front desk (not an OTA call center)
- Direction to property from current location



JACKRABBIT SPECIAL OFFERS & PACKAGES





Indexes special offers provided by lodging partners on their own websites

Complete automation means no user data entry

Offers are never stale on the DMO website

Over 67% of consumers are most interested in special/discount offers while less than 8% said a package deal was the reason they booked a hotel *Epsilon Study*



JackRabbit Custom Packages & Promotions



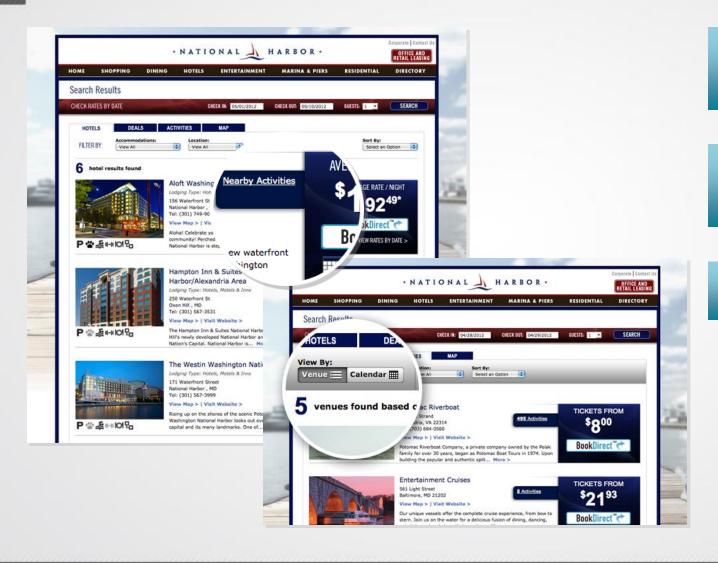


DMO coordinates custom packages with select hotels with ad campaigns promoting each

- Custom packages/ promotions listed by hotels/lodgings
- Book package direct with lodging partners
- Google Analytics to track and measure campaign



JACKRABBIT ATTRACTIONS & EVENTS



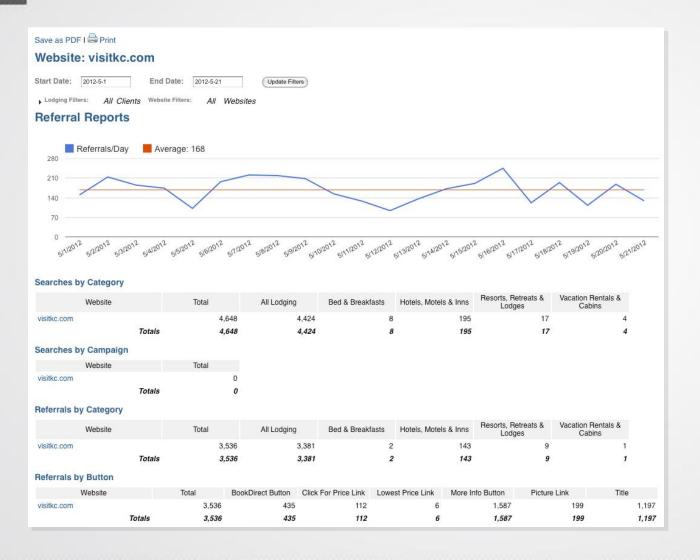
Tabs on lodging listing show nearby activities

Indexes pricing and availability for local activities and events

View events by venue or by calendar view



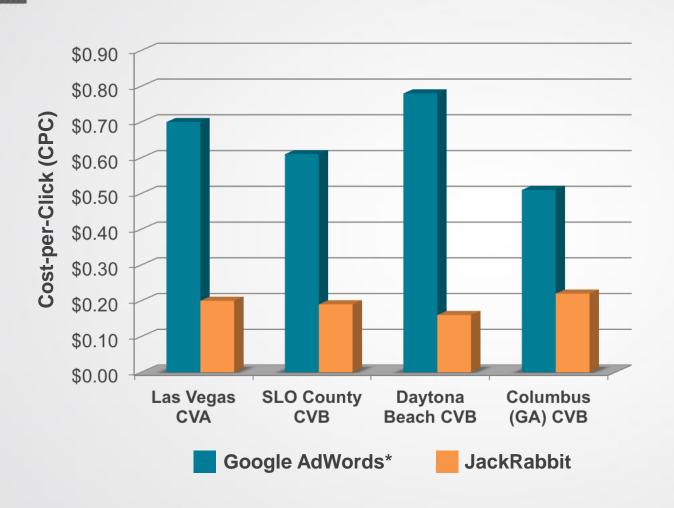
REPORTS AND ANALYTICS



- One reporting system ties it all together
- Real-time data
- Search behavior
- Referrals



MOST EFFECTIVE COST PER REFERRAL PROGRAM FOR DMOs



Compared to traditional media (print, broadcast) and online advertising (SEM campaigns, display) JackRabbit can generate highly qualified and a higher number of leads at the lowest net effective cost-per-referral rate...driving leads direct to your lodging partners' sites

*AdWords CPC based on comparable average daily referrals at average AdWords ad position of 3.04



THE BEST CONSUMER SOLUTION



Immediate rate and availability information on the web, Facebook and mobile

Search-Click-Book Now Efficiency

Reservations are direct with lodging, not a 3rd party – no middleman fees or terms and conditions

Can spend /acquire loyalty reward points with hotels



THE BEST LODGING SOLUTION



"Own the customer" -Consumer is Lodging's customer

No fees or commissions – realize 100% of booking revenue

No additional inventory management

Unbiased display of lodgings on results pages

Maintain Rate Integrity

– Lodging sets rate, not
the OTA



THE BEST DMO SOLUTION



- More relevant meet consumer expectation
- Scalable cost affordable solution for DMOs
- Direct large volume of qualified referrals to your lodging partners (and attractions/events if applicable)
- Additional engines (e.g. Mobile) provide added functionality to drive more referrals to lodgings
- No overhead costs direct bookings means DMO is not involved in the transaction
- Measurable Results 24/7 password protected access to search and referral data



THANK YOU!

ALEX KINNINMONT
CANADIAN REPRESENTATIVE
468 QUEEN ST. E., SUITE 300
TORONTO, ON, M5A 1T7

alex.kinninmont@publicitas.com

416 500-3899

